

PENNSYLVANIA PUBLIC SCHOOL EMPLOYEE RETIREMENT SYSTEM (PSERS)

Pennsylvania public school employees who work more than 80 days or 500 hours per year are legally required to participate and must complete Sections A and B. Part-time employees, day-to-day substitutes and co-curricular employees must complete Section A, B, and C.

Act 29 of 1994 changes the Commonwealth reimbursement for Social Security and Retirement Contributions to school districts, intermediate unit, or vocational-technical schools. To comply, the district must classify you as an "Existing" or "New" employee, as defined by the Act. **To that end, please complete, sign, and submit this form with your new hire paperwork.**

SECTION A: Employee Information

Name

Social Security Number

Address

SECTION B: Employee PSERS Classification

As noted, the Act requires us to classify you as a "Existing" or a "New" employee which will be determined by your work history.

_____ I have never been employed by a school district, intermediate unit, or vocational-technical school.

_____ I am/was employed by a school district, intermediate unit, or vocational-technical school within the commonwealth.

Were you employed prior to July 1, 1994? YES NO

Name of Schools worked previously and/or currently working: _____

Please check one answer for each of the following questions:

1. During your employment at any school:

Were you a PSERS participant? YES NO

If, yes what rate did you contribute?

T-C 6.5% T-D 7.5% T-E 7.5%-9.5% T-F 10.3%-12.3

2. Are you currently collecting a pension from PSERS? YES NO

SECTION C: Part-Time Employees

As a part-time employee your earnings will be reported to PSERS with your first day of employment. Part-Time employees may opt out of PSERS participation. To opt out, said employee must have an Individual Retirement Account (IRA). **Please contact PSERS directly, 1-888-773-7748.** Please indicate which option you would like to select.

_____ I have an IRA and have carefully considered my PSERS options, and elect to opt out of PSERS. **(PLEASE CONTACT PSERS DIRECTLY, 1-888-773-7748)**

_____ I carefully considered my PSERS options and elect to participate if I meet all other eligible criteria.

Employee's Signature

Date